**PR7 Non-University and External Personnel - Expenses/Fee Claim Form**

**Please tick the relevant box to state the nature of your claim**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Fee Only** |  | **Expenses Only** |  | **Fee and Expenses** |  |  |

**Section 1: Personal details**

|  |  |
| --- | --- |
| **University of Manchester Ref No./ID No. (if known)** |  |
| **Title** |  |
| **Surname** |  |
| **Forename(s)** |  |
| **Date of Birth** |  |
| **National Insurance Number** |  |
| **Gender\*** |  |
| **Nationality\*** |  |
| **Address** |  |
| **Contact Telephone Number** |  |
| **Email address** |  |

\* This field is mandatory for HESA requirements on Fee payments. The claim is dependant on the information being completed.

**Section 2: Bank Details**

**UK Bank details** (please note all payments are made into a bank account, we no longer make cheque payments)

|  |  |
| --- | --- |
| **Bank** |  |
| **Branch** |  |
| **Sort code (6 digits)** |  |
| **Account number (8 digits)** |  |
| **Building Society reference number** |  |

**None UK bank details** (If this space is not adequate please attach a separate sheet with instruction of how to process a foreign transfer from the UK)

|  |  |
| --- | --- |
| **Bank** |  |
| **Branch** |  |
| **Branch address** |  |
| **IBAN number** |  |
| **Routing, Clearing number** |  |
| **SWIFT number** |  |
| **Specify currency** |  |

**Section 3: Details of fees/expenses claimed**

|  |  |  |  |
| --- | --- | --- | --- |
| **Faculty/Directorate\*** |  | **School/Institute/Dept.\*** |  |

\* These fields are mandatory on all PR7s

**Fees**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Detail of fee claimed**  (please attach supporting documentation if available) | |  | | | | |
| **Category of work undertaken (See Guidelines)** | | | |  | | |
|  |  | | |  |  | |
| **Dates of work undertaken** | | |  | **Total number of hours worked** | |  |

|  |  |
| --- | --- |
| **Total of fees claimed** | **£** |

**Expenses**

*NB:*Please submit **original** receipts (not copies) for every item of expenditure claimed. Tips are not reclaimable. Credit card statements, booking, registration or application forms, cheque stubs, etc. do not qualify as receipts. If receipts have been lost please include an explanation and as much detail regarding the expenditure as possible.

|  |  |  |  |
| --- | --- | --- | --- |
| **Private car usage** | | | |
| From |  | | |
| To |  | | |
| **How to calculate the mileage and what rate to use**   * 40p per mile for the first 150 miles of a return journey * 25p per mile for all subsequent miles of any return journey | | | |
| No. of miles claimed @ 40p per mile | |  | £ |
| No. of miles claimed @ 25p per mile | |  | £ |
| Total Mileage claimed | | | £ |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Rail/Air travel** Unfortunately, the University of Manchester can only process **standard** fare travel on all Rail and Air travel. | |  | **Taxi travel** | |
| **From** |  |  | **From** |  |
| **To** |  |  | **To** |  |
| **£** |  |  | **£** |  |

|  |  |
| --- | --- |
| **Hotel and subsistence** | |
| **Give full details** |  |
| **£** |  |

|  |  |
| --- | --- |
| **Other expenses** | |
| **Give full details** |  |
| **£** |  |

|  |  |
| --- | --- |
| **Total of expenses claimed** | **£** |

**Section 4: Authorisation**

**By signing this form you are declaring that the fees/expenses being claimed are:**

1. In accordance with the University's Financial Regulations and Procedures
2. In respect of fees/expenses wholly necessarily and exclusively incurred whilst engaged on the business of the University
3. No other claim has been made or will be made to this or any other organisation for the fees/expenses claimed
4. Adequate funds are available from an approved budget

|  |  |
| --- | --- |
| **Signature of claimant** |  |
| **Date** |  |

|  |  |
| --- | --- |
| **Budget/Grant Holder signature:** To be completed by BUDGET or GRANT HOLDER, who is not the claimant, against the finance code detailed below. | |
| **Please print full name** |  |
| **Signed** |  |
| **Date** |  |

**All PR7s require two different signatures. If Budget holder is also an AUTHORISED signatory, another authorised signatory within the school must also sign the form.**

|  |  |
| --- | --- |
| **Authorised signature:** To be completed by an officially listed authorised signatory, who is not the claimant, from the school/institute/department detailed in Section 3. | |
| **Please print full name** |  |
| **Signed** |  |
| **Date** |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **Finance code** | **I&E code** | **Task code** (if applicable) | **Amounts** |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| **Total** | | |  |

**Section 5: Checklist (office use only)**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **Has the claimant signed and dated the form?** |  |  |  |
|  | **Has a valid finance code been provided?** |  |  |  |
|  | **Has the claim been signed by the budget holder and a second authorised signatory?** |  |  |  |
|  | **Have valid bank details been provided?** |  |  |  |
|  | **For fees: Has a New Starter Checklist been completed and attached?** |  |  |  |
|  | **For expenses: Are all the expenses claimed wholly, necessarily and exclusively for bona fide University purposes?** |  |  |  |
|  | **For expenses: Are all original receipts attached or has information and an explanation been provided for missing receipts?** |  |  |  |

|  |  |
| --- | --- |
| **Any questions/queries about this PR7 please contact** | …………………………………………………………… |

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